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北京京城機電股份有限公司
Beijing Jingcheng Machinery Electric Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0187)

**ANNOUNCEMENT ON CONVENING AN INVESTORS
BRIEFING SESSION**

The board of directors of the Company and all members of the board warrant that this announcement does not contain any false information, misleading statement or material omission and accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents herein contained.

IMPORTANT NOTICE:

- Time: 9:30-11:30 a.m. on 4 July 2016
- Venue: First Conference Room, No. 2 Huo Xian Nan San Road, Huo Xian Town, Tongzhou District, Beijing, the PRC
- Way of convening: on-site at the venue

On 26 November 2015, Beijing Jingcheng Machinery Electric Company Limited (the “**Company**”) convened the sixth meeting of the eighth session of the board of directors, at which relevant resolutions were considered and approved, including RESOLUTION IN RELATION TO THE ISSUE OF SHARES IN CONSIDERATION OF ASSET PURCHASE AND FUND RAISING OF THE COMPANY CONSTITUTING CONNECTED TRANSACTION.

In order to avoid triggering the general offer by Beijing Jingcheng Machinery Electric Holding Co., Ltd. (“**Jingcheng Holding**”) and further strengthening the Company’s funding, the Company amended the reorganisation proposal by changing acquisition of 75% equity interest of Jingcheng International Financial Leasing Co., Ltd. (“**Jingcheng International**”) held by Jingcheng Holding by way of share issuance and raising fund of not exceeding RMB200 million to acquisition of 75% equity interest of Jingcheng International held by Jingcheng Holding by way of share issuance and payment in cash and raising fund of not exceeding RMB300 million. On 3 February 2016, the Company convened the sixteenth extraordinary meeting of the eighth session of the board of directors, at which relevant

resolutions were considered and passed, including the RESOLUTION IN RELATION TO THE REPORT OF BEIJING JINGCHENG MACHINERY ELECTRIC COMPANY LIMITED'S ISSUE OF SHARES AND CASH PAYMENT IN CONSIDERATION OF ASSET PURCHASE AND FUNDRAISING CONSTITUTING CONNECTED TRANSACTION (PROPOSAL) AND ITS SUMMARY. Meanwhile, the Company applied to the Shanghai Stock Exchange to resume the trading of A shares of the Company on 4 February 2016. The Company made announcement at the interval of every thirty trading days to disclose information on the progress of the material assets reorganisation.

On 21 June 2016, Jingcheng Machinery published the risk alert announcement relating to material assets reorganisation which stated that the issuance of the requirement of Rule 44 of Administrative Measures on Significant Asset Restructuring of Listed Companies (《上市公司重大資產重組管理辦法》) in the Questions and Answers about Issuance of Shares by Listed Companies to Acquire Assets and Raising Supporting Proceeds (《關於上市公司發行股份購買資產同時募集配套資金的相關問題與解答》) by the China Securities Regulatory Commission on 17 June 2016 gave rise to material uncertainty relating to the material assets reorganisation, and the impact of the requirement on the material assets reorganisation of the Company was uncertain and might result in the termination of the material assets reorganisation or material change to the reorganisation proposal.

In order to protect the interest of investors and avoid abnormal fluctuation of stock price, the Company applied to the Shanghai Stock Exchange for the suspension of trading in the A Shares of the Company from 27 June 2016 in accordance with the requirements under the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange. On 30 June 2016, the Company convened the nineteenth extraordinary meeting of the eighth session of the board of directors, at which the resolution in relation to the termination of the assets reorganisation was passed and the assets reorganisation was determined to be terminated. In accordance with the relevant requirement of the Shanghai Stock Exchange, an investors briefing session will be convened by the Company on 4 July 2016 to have interactive communication with the investors in relation to the relevant situations of the termination of the material assets reorganisation which investors are concerned with. Details of which are as follows:

I. The subject of the briefing session

The investor briefing session will be convened on site. The Company will focus on the specific circumstances of the material assets reorganisation and have interactive communication with the investors and reply questions which investors generally concern within the allowable range of information disclosure.

II. Time and venue of convening of the briefing session

1. Time: 9:30-11:30 a.m. on 4 July 2016
2. Venue: First Conference Room, No. 2 Huo Xian Nan San Road, Huo Xian Town, Tongzhou District, Beijing, the PRC

III. Attendance of the briefing session

1. Beijing Jingcheng Machinery Electric Holding Co., Ltd, the controlling shareholder of the Company, and the representative of the independent financial adviser;
2. Chairman, general manager, chief accountant and secretary of the board of the Company.

IV. The way of participation

1. Period for making reservation: 9:00-17:00 on 1 July 2016
2. Investors who intend to attend the investor briefing session should contact the office of the board of directors of the Company during the abovementioned period and make reservation and return the reservation form of the investor briefing session to the office of the board of directors of the Company by fax.

V. Contact information

Contact person: Chen Jian, Liu Yu

Tel: 010-67365383

Fax: 010-87392058

After the investor briefing session, details of the on-site investor briefing session will be disclosed on the website of the Shanghai Stock Exchange at <http://www.sse.com.cn>, Shanghai Securities News, Securities Daily and the HKExnews's website at <http://www.hkexnews.hk> by the Company.

Enclosed: the reservation form of the investors briefing session

The board of directors of
Beijing Jingcheng Machinery Electric Company Limited

Beijing, the PRC, 30 June 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jun, Mr. Chen Changge, Mr. Li Junjie and Mr. Du Yuexi as executive directors, Mr. Xia Zhonghua, Ms. Jin Chunyu and Mr. Fu Hongquan as non-executive directors and Ms. Wu Yan, Mr. Liu Ning, Mr. Yang Xiaohui and Mr. Fan Yong as independent non-executive directors.

Enclosure:

**Reservation form of the investor briefing session of
Beijing Jingcheng Machinery Electric Company Limited**

Participating unit	Name of the participant	Mobile phone no.	Proposed recommendations and questions